



Queen's  
UNIVERSITY


# ROYAL LEGACY SOCIETY



A photograph of a stone wall covered in ivy. The leaves are in various stages of autumn, with many showing bright red and orange hues. A cluster of small, round, blue berries is visible in the center. The text "ROYAL LEGACY SOCIETY" is overlaid in white, serif font in the upper left quadrant.

ROYAL  
LEGACY  
SOCIETY



A photograph of a stone wall with red maple leaves and bare vines in the foreground. The leaves are vibrant red and some have small blue berries. The vines are bare and brown, clinging to the wall. The wall is made of light-colored stone blocks.

Since 1841, Queen's has been supported by the generosity of men and women committed to enhancing our standard of excellence.

The Royal Legacy Society honours an exceptional group of donors who have arranged a gift to the university that will transcend their lifetime. By remembering Queen's in their estate plans, these donors ensure that we can meet the needs of the future while preserving our strong Queen's traditions.

If you have already made a provision for Queen's in your estate plans, we encourage you to consider sharing this information with us, thereby joining the Royal Legacy Society. By informing us of your wishes:

- We will help to ensure that your gift can be accepted by the university and used as you have intended.
- We can advise you on any special considerations or issues related to your gift plan that may need to be addressed so that your gift is eligible for a charitable tax receipt.
- Most importantly, joining the Royal Legacy Society allows us to thank you and celebrate your generous gift plans for Queen's.



# I have remembered Queen's

(confidential)

*I am pleased* to confirm that I have arranged a gift to Queen's University in my estate plans. My name (our names, if spouse is included) should appear on the Certificate as:

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please print

I would like my/our name(s) on the Royal Legacy Society Recognition Wall as:

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You may publish my/our name(s) in university publications.

I prefer that my/our name(s) not be published.

## **ABOUT YOUR LEGACY GIFT:**

My/Our legacy gift is a:

Bequest by Will

Life Insurance Policy

Charitable Trust

Registered Funds (RRSP, RRIF, TFSA)

The approximate value of my/our gift will be:

\$ \_\_\_\_\_ (optional)

(Legacy gift amounts are strictly confidential)

Office of Gift Planning  
Queen's University  
Kingston, ON K7L 3N6

**I WISH MY GIFT TO BE USED FOR:**

- Wherever it is needed most
  - For a Scholarship, Award or Bursary Fund
  - For a Professorship or Fellowship
  - To establish a Research or Teaching Fund
  - Other:
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**PLEASE SEND ME FURTHER INFORMATION ON:**

- Wills and Trust Clauses
- Gifts of Life Insurance
- Gifts of Retirement Funds
- Named Endowment Funds
- US Foundation for Queen's University
  
- Please call me to discuss other options**

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Name

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Street Address

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City, Province/State


Postal/Zip Code

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Telephone (home or business)

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Email



As a member of the Royal Legacy Society you are recognized for making a gift that will reach beyond your lifetime. As a thank you, you will receive:

- A certificate of appreciation signed by the Principal and Vice-Chancellor
- Invitations to special campus and regional events
- Financial planning newsletters and publications
- Recognition as a benefactor in Queen's publications and on displays, with your permission

If you have already taken steps to remember Queen's in your estate plan, we encourage you to let us know your intentions so that we can express our gratitude during your lifetime.

Personal information is collected under the authority of the Queen's University Royal Charter of 1841, as amended, and in accordance with Ontario's Freedom of Information and Protection of Privacy Act and other applicable legislation, including the European Union's General Data Protection Regulation (GDPR) and is used for the purpose of alumni relations, fundraising and advancement activities. If you have questions about the information collected or how it will be used, please call the Office of Advancement, Queen's University at 613.533.2060, or 1.800.267.7837 or visit <https://www.queensu.ca/alumni/privacy>.

Legal names for estates and trusts:

Queen's University at Kingston  
Charitable Registration Number  
(BN)10786 8705 RR0001

US Foundation for Queen's  
University at Kingston  
I.R.S. Employer ID 52-1960422  
A 501 (c) tax-exempt organization



## Gift Planning

Queen's University  
Old Medical Building  
Kingston, ON K7L 3N6  
Tel 1.800.267.7837  
Fax 613.533.6762  
Email [gift.planning@queensu.ca](mailto:gift.planning@queensu.ca)  
[queensu.ca/alumni/giftplanning](http://queensu.ca/alumni/giftplanning)